

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2014	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Properties Investment Holdings Limited
Date Submitted	03/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00736</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.03	HK\$90,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.03	HK\$90,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$90,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,504,082,157	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,504,082,157	N/A		N/A
month	1,504,082,157			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issue
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Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		Movement dur	ing the month		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement du	ing the month		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Grunted	Excitised	Cuncened	Lupsed		
(/ /)						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares (Note 1)		·				
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares		. <u> </u>				
(Note 1)			Total A. (Ord	linary shares)	Nil	
				erence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised durin	g the month fro	m exercise of opti				
(State currency)		-	<u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants in the	_					
aggregate principal amount of HK\$67,500,000 *	HKD	HK\$ 63,250,000.20	Nil	HK\$ 63,250,000.20	Nil	210,833,334
(Date of expiry **) Stock code (if listed)	N/A	L.				
Class of shares						
issuable (<i>Note 1</i>) Subscription price	Ordinary IK0.30 (subject t					
SGM approval date	iko.so (subject t	o aujustments)				
(if applicable)	(22/05/2	2014)				
(dd/mm/yyyy) 2. N/A	(22/05/2	.014)				
	-					
	<u> </u>	·				·
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3. N/A	(/ /)				
	-					
	<u> </u>	<u> </u>				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tat	al B. (Ord	inory choree) Mil		
		100	· ·	inary shares) <u>Nil</u> rence shares) N/A		
				(Other class) N/A		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
Stock code (if listed)					· .	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/IIII/yyyy)			Total C. (Ordin	nary shares) Nil		
			(Prefere	ence shares) N/A	1	- -
			(Other class) <u>N/A</u>	1	-

tillall	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (<i>Note 1</i>)		
•	Total D. (Ordinary shares)	Nil	
	(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	er Movements in Type of Issue	<u>ı Issued Share Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	8	At price . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
						N/A	N/A
3.	Placing	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

	Type of Issue		<u>г</u>		Doal	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	For Main Board and GEM listed issuers					
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Tumo of Isour					month
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
			(1000 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(//)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
					IN/A	IN/A
			Class of shares issuable			
			(Note 1)			
10	Other	State				
10.	(Please specify)	At price : State	— Issue and allotment	(/ /)		
	(Preuse speerry)	earreney	date : (dd/mm/yyyy)			
			ECM approval data	(/ /)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
			(dd/mm/yyyy)			11///
-			Total E	Ordinanyakara	a) NG	
			Total E. (Ordinary shares) Nil (Preference shares) N/A			
			(11	(Other clas		
				(Other elus	<u></u>	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

* Bonus Warrants (for no additional payment) will be issued to the registered holders of the Convertible Bonds on the basis of one Bonus Warrant for every four Conversion Shares upon the exercise of the conversion rights attaching to the Convertible Bonds. For details, please refer to the Company's circular dated 2 May 2014.

** Date of expiry: 24 months commencin	g from the date of	f exercise of the	conversion rights	attaching to the
Convertible Bonds.				

Submitted by: Tricor Secretaries Limited

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.