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POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 10 AUGUST 2011

At the annual general meeting (“**AGM**”) of Oriental City Group Holdings Limited (the “**Company**”) held on 10 August 2011, all the proposed resolutions as set out in the notice of AGM dated 27 June 2011 have been duly passed by the Shareholders.

Reference is made to the circular (the “**Circular**”) and notice of AGM of the Company dated 27 June 2011 despatched to the Shareholders. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

At the AGM, all votes on all the proposed resolutions as set out in the notice of AGM dated 27 June 2011 were taken by way of poll.

As at 10 August 2011 the total number of issued Shares of the Company entitling the Shareholders to attend and vote for or against the resolutions at the AGM is 600,000,000 and no Shareholder was entitled to attend and vote only against the resolutions or abstain from voting at the AGM.

The poll results in respect of all the resolutions proposed at the AGM are as follows:

RESOLUTIONS		No. of votes and percentage	
		For	Against
1.	To receive and consider the audited consolidated financial statements of the Company and the reports of the directors and auditors for the year ended 31 March 2011.	488,870,002 (100%)	0 (0%)
2.	(i) To re-elect Mr. Cheng Nga Ming Vincent as an executive director.	488,870,002 (100%)	0 (0%)
	(ii) To re-elect Ms. Cheng Nga Yee as an executive director.	488,870,002 (100%)	0 (0%)
	(iii) To re-elect Mr. Yu Chun Fai as an executive director.	488,870,002 (100%)	0 (0%)
	(iv) To re-elect Mr. Chow King Lok as an independent non-executive director.	488,870,002 (100%)	0 (0%)
	(v) To re-elect Mr. Lee Kin Fai as an independent non-executive director.	488,870,002 (100%)	0 (0%)
	(vi) To authorize the remuneration committee of the Company to fix the remuneration of the directors.	488,870,002 (100%)	0 (0%)
3.	To re-appoint Mazars CPA Limited as the auditors of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board of Directors of the Company to fix their remuneration.	488,870,002 (100%)	0 (0%)
4.	(A) To grant to the directors a general mandate to allot, issue and otherwise deal with the shares of the Company not exceeding 20 percent of the aggregate nominal amount of the share capital of the Company in issue as at the date of this resolution.	488,870,002 (100%)	0 (0%)
	(B) To grant to the directors a general mandate to exercise the power of the Company to repurchase its own shares not exceeding 10 percent of the aggregate nominal amount of the share capital of the Company in issue as at the date of this resolution.	488,870,002 (100%)	0 (0%)
	(C) To include the nominal amount of shares repurchased by the Company to the aggregate nominal amount of share capital which may be allotted and issued by the Directors under the general mandate granted to the directors under Resolution No. 4(A).	488,870,002 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the resolutions number 1 to number 4 above, all these resolutions have been duly passed by the Shareholders as ordinary resolutions.

The Company's share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of the vote-taking.

By Order of the Board
Oriental City Group Holdings Limited
Yu Chun Fai
Chairman

Hong Kong, 10 August 2011

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Yu Chun Fai, Mr. Cheng Nga Ming Vincent and Ms. Cheng Nga Yee, and three independent non-executive Directors, namely Mr. Chan Chun Wai, Mr. Lee Kin Fai and Mr. Chow King Lok.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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