

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中裕燃氣控股有限公司**  
**ZHONGYU GAS HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8070)**

**CLARIFICATION ANNOUNCEMENT IN RELATION TO THE NOTICE  
OF BOARD OF DIRECTORS' MEETING**

Reference is made to the announcement of Zhongyu Gas Holdings Limited (the "Company") dated 2 November 2011 in relation to the notice of board of directors' meeting (the "Announcement").

As stated in the Announcement,

"The board of Directors (the "Board") hereby announces that a meeting of the Board will be held at Unit 04-06, 28th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong on **Friday, 11 November 2011** at 3:00 p.m. for the following purposes:"

The directors of the Company wish to announce that the above paragraph will be amended to:

"The board of Directors (the "Board") hereby announces that a meeting of the Board will be held at Unit 04-06, 28th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong on **Monday, 14 November 2011** at 3:00 p.m. for the following purposes:"

Save for the above amendment, all other contents of the Announcement remain unchanged.

By order of the Board  
**Lui Siu Keung**  
*Company Secretary*

Hong Kong, 2 November 2011

*As at the date of this announcement, the executive directors of the Company are Mr. Wang Wenliang, Mr. Lu Zhaoheng and Mr. Lui Siu Keung, the non-executive Directors is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen .*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its publication and on the Company's website at <http://www.zygas.com.cn>.*