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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 3633)

## ANNOUNCEMENT OF UNAUDITED CONSOLIDATED TURNOVER FOR THE THREE MONTHS ENDED 31 MARCH 2014

The Board is pleased to announce the unaudited consolidated turnover of the Group for the three months ended 31 March 2014.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

The board of directors (the "Board") of Zhongyu Gas Holdings Limited (the "Company") is pleased to announce the unaudited consolidated turnover of the Company and its subsidiaries (together, the "Group") for the three months ended 31 March 2014.

For the three months ended 31 March 2014, the Group's unaudited consolidated turnover amounted to approximately HK\$783,508,000 compared to approximately HK\$708,920,000 for the corresponding period in 2013, representing an increase of approximately 10.5%.

Turnover represents the net amounts received and receivable for goods sold and services rendered by the Group to outside customers, net of discounts and related taxes. An analysis of the Group's unaudited consolidated turnover for the three months ended 31 March 2014, together with the comparative figures for the corresponding period in 2013 are as follows:

	Three months ended 31 March				
	2014	%	2013	%	Increase/
	HK\$'000	of total	HK\$'000	of total	(Decrease)
	(Unaudited)		(Unaudited)		
Sales of Piped Gas	640,514	81.8%	584,879	82.5%	9.5%
Connection Revenue from					
Gas Pipeline Construction	47,857	6.1%	72,659	10.2%	(34.1)%
Operation of Compressed					
Natural Gas or Liquefied					
Natural Gas Filling Station	88,299	11.3%	45,435	6.4%	94.3%
Sales of Stoves and					
Related Equipment	1,855	0.2%	1,874	0.3%	(1.0)%
Sub-total	778,525	99.4%	704,847	99.4%	10.5%
Sales of Liquefied					
Petroleum Gas	4,983	0.6%	4,073	0.6%	22.3%
Total	783,508	100%	708,920	100%	10.5%

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

## By Order of the Board ZHONGYU GAS HOLDINGS LIMITED Lui Siu Keung

Joint Managing Director

Hong Kong, 13 May 2014

As at the date of this announcement, the executive Directors are Mr. Wang Wenliang, Mr. Lui Siu Keung and Mr. Lu Zhaoheng, the non-executive Director is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen.