



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2011

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Sino Haijing Holdings Limited

Date Submitted 1/9/2011

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>1106</u> Description : <u>Ordinary Shares</u> |                           |                                  |                                                 |
|-------------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
|                                                                   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                               | 4,000,000,000             | 0.025                            | 100,000,000                                     |
| Increase (Note1)                                                  | ---                       |                                  | ---                                             |
| Balance at close of the month                                     | 4,000,000,000             | 0.025                            | 100,000,000                                     |
| (2) Stock code : <u>N/A</u> Description : _____                   |                           |                                  |                                                 |
|                                                                   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | _____                     | _____                            | _____                                           |
| Increase/(decrease)                                               | _____                     |                                  | _____                                           |
| Balance at close of the month                                     | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |            |                          |                                        |                                                       |  |
|-------------------------------------|------------|--------------------------|----------------------------------------|-------------------------------------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :            | <u></u>                                |                                                       |  |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month |            | <u></u>                  | <u></u>                                | <u></u>                                               |  |
| Increase/(decrease)                 |            | <u></u>                  |                                        | <u></u>                                               |  |
| Balance at close of the month       |            | <u></u>                  | <u></u>                                | <u></u>                                               |  |

## 3. Other Classes of Shares

|                                     |            |                                |                                        |                                                       |  |
|-------------------------------------|------------|--------------------------------|----------------------------------------|-------------------------------------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :                  | <u></u>                                |                                                       |  |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month |            | <u></u>                        | <u></u>                                | <u></u>                                               |  |
| Increase/(decrease)                 |            | <u></u>                        |                                        | <u></u>                                               |  |
| Balance at close of the month       |            | <u></u>                        | <u></u>                                | <u></u>                                               |  |

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000

## II. Movements in Issued Share Capital

|                                     | No. of ordinary shares |     | No of preference | No. of other classes |
|-------------------------------------|------------------------|-----|------------------|----------------------|
|                                     | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month | <b>1,209,680,620</b>   | N/A | N/A              | N/A                  |
| Increase/(decrease)                 | -                      |     |                  |                      |
| Balance at close of the month       | <b>1,209,680,620</b>   |     |                  |                      |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Share Option Scheme ( 6 /6/2003 ) Ordinary shares (Note 1)                                            | -                         | -         | -         | -      | -                                                                    | -                                                                                         |
| 2. ( / / ) shares (Note 1)                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| 3. ( / / ) shares (Note 1)                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | -                                                                    |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        | -                                                                    |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|--|--|--|--|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Currency of nominal value                                |  |  |  |  |                                                                                        |                                                                                                                |
| Nominal value at close of preceding month                |  |  |  |  |                                                                                        |                                                                                                                |
| Exercised during the month                               |  |  |  |  |                                                                                        |                                                                                                                |
| Nominal value at close of the month                      |  |  |  |  |                                                                                        |                                                                                                                |
| 1. N/A                                                   |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| 2.                                                       |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| 3.                                                       |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| 4.                                                       |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Total B.                                                 |  |  |  |  |                                                                                        |                                                                                                                |
| (Ordinary shares)                                        |  |  |  |  | N/A                                                                                    |                                                                                                                |
| (Preference shares)                                      |  |  |  |  | N/A                                                                                    |                                                                                                                |
| (Other class)                                            |  |  |  |  | N/A                                                                                    |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Placing of 192,000,000 unlisted warrants under general mandate of the Company, the Placees can subscribe at initial subscription price of HK\$0.35 (subject to adjustment) per share up to 192,000,000 shares of the Company from the date of issue of the warrants to the expiry of 12 months of the issue of the warrants.<br><div style="text-align: right;">(Note 1)</div> | -                                                                    | 192,000,000                                                                               |
| 2.<br><div style="text-align: right;">(   /   /   )</div> <div style="text-align: right;">shares (Note 1)</div>                                                                                                                                                                                                                                                                   |                                                                      |                                                                                           |
| 3.<br><div style="text-align: right;">(   /   /   )</div> <div style="text-align: right;">shares (Note 1)</div>                                                                                                                                                                                                                                                                   |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                                                                                                                                                                                                                                                                                                        | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                                                                                                                                                                                                                                                                                               | N/A                                                                  |                                                                                           |
| (Other class)                                                                                                                                                                                                                                                                                                                                                                     | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |                              |       |                                                                                                                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------------------------|-------|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue   |                              |       |                                                                                                                                    |                                                                                        |                                                                                                                   |
| 1. Rights issue | At price : State<br>currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                                 | <br><br>N/A                                                                                                       |
|                 |                              |       |                                                                                                                                    |                                                                                        | N/A                                                                                                               |
| 2. Open offer   | At price : State<br>currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                                 | <br><br>N/A                                                                                                       |
|                 |                              |       |                                                                                                                                    |                                                                                        | N/A                                                                                                               |
| 3. Placing      | At price : State<br>currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                                 | <br><br>N/A                                                                                                       |
|                 |                              |       |                                                                                                                                    |                                                                                        | N/A                                                                                                               |
| 4. Bonus issue  |                              |       | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                                 | <br><br>N/A                                                                                                       |
|                 |                              |       |                                                                                                                                    |                                                                                        | N/A                                                                                                               |

|               |                      |                                 |                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue |                      |                                 |                                                                                                                                 |                                                                      |                                                                                           |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)              | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                   | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |

|                            |                                            |                                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                            |                                            |  |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | (   /   /   )                                                        |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)            |                                            |  | (   /   /   )                                                        |                                                                                           |
|                            |                                            |                                            |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |                                                                      |                                                                                           |
|                            |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                      | (   /   /   )                                                                             |
|                            |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                      | (   /   /   )                                                                             |
|                            |                                            |                                            |  |                                                                      | <u>N/A</u>                                                                                |
| Total E.                   |                                            |                                            |  | (Ordinary shares)                                                    | <u>N/A</u>                                                                                |
|                            |                                            |                                            |  | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |                                            |                                            |  | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>N/A</u> |
|                                                                                                                  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

N/A

Submitted by: Choi Yuen Wa

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*