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SINO HALJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1106)

**ADJUSTMENTS TO EXERCISE PRICE AND NUMBER OF
OUTSTANDING SHARE OPTIONS**

The Board is pleased to announce that the Company has ascertained the required adjustments to the exercise price and the number of outstanding share options. Such adjustments have been certified by the auditors of the Company pursuant to Rule 17.03(13) of the Listing Rules and the rules of the Share Option Scheme.

The Board is also pleased to announce that the ordinary resolution in respect of the approval of the Share Subdivision, was duly passed by the Shareholders at the Extraordinary General Meeting held on 27 June 2011.

Reference is made to the announcement of the Company dated 24 May 2011 and the circular dated 10 June 2011 (the “**Circular**”) in relation to the proposed Share Subdivision. Capitalised terms used in this announcement shall bear the same meanings as defined in the Circular unless otherwise defined herein.

The Board is pleased to announce that the Company has ascertained the required adjustments to the exercise price and the number of outstanding share options. Such adjustments have been certified by the auditors of the Company pursuant to Rule 17.03(13) of the Listing Rules and the rules of the Share Option Scheme.

The Board is also pleased to announce that the ordinary resolution in respect of the approval of the Share Subdivision, was duly passed by the Shareholders at the Extraordinary General Meeting held on 27 June 2011. As the Listing Committee of the Stock Exchange has granted the listing of, and permission to deal in, the Subdivided Shares, the conditions of the Share Subdivision have been fulfilled and the Share Subdivision will take effect from 28 June 2011.

ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF OUTSTANDING SHARE OPTIONS

According to the respective terms of the Share Option Scheme, the exercise price and number of share options that remained outstanding as at 27 June 2011 will be adjusted upon the Share Subdivision becoming effective as follows:

Date of grant	Before the Share Subdivision becoming effective		After the Share Subdivision becoming effective	
	Exercise price	Number of outstanding share options	Exercise price	Number of outstanding share options
6/11/2009	HK\$0.21	23,077,000	HK\$0.105	46,154,000

Note

Note:

Each outstanding option upon the Share Subdivision becoming effective is entitled to one Subdivided Share upon exercise.

By Order of the Board
Sino Haijing Holdings Limited
Chao Pang Fei
Chairman

Hong Kong, 27 June 2011

As at the date of this announcement, the Board comprises of Mr. Chao Pang Fei (executive Director), Mr. Wang Yi (executive Director), Ms. Hui Hongyan (executive Director), Mr. Deng Chuangping (executive Director), Mr. Lan Yu Ping (non-executive Director), Mr. Ho Ka Wing (independent non-executive Director), Mr. Sin Ka Man (independent non-executive Director) and Ms. Chen Hongfang (independent non-executive Director).

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