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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8065)

DELAY IN DESPATCH OF CIRCULAR RELATING TO THE MAJOR TRANSACTION

Reference is made to the announcement of the Company dated 3 January 2007 (the “Announcement”) in relation to the major transaction relating to the proposed acquisition of a piece of industrial land in Hefei City, Anhui Province, the PRC. Terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to rule 19.38 of the GEM Listing Rules, the Company is required to despatch a circular (the “Circular”) to the Shareholders within 21 days after publication of the Announcement, being on or before 25 January 2007. However, more time is required by the Company’s PRC legal advisors to finalise its legal opinion in relation to the Land. In this connection, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirement under rule 19.38 of the GEM Listing Rules and extension of the deadline for despatch of the Circular to 1 February 2007.

By order of the Board of
Sino Haijing Holdings Limited
Chao Pang Fei
Chairman

Hong Kong, 24 January 2007

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, Mr. Chao Pang Fei, Ms. Hui Hongyan and Mr. Tsang Hon Chung are the executive Directors and Mr. Lan Yu Ping is the non-executive Director and Mr. Chen Weirong, Mr. Cheng Yun Ming, Matthew and Mr. Sin Ka Man are the independent non-executive Directors.

This announcement will remain on the website of GEM (www.hkgem.com) on the “Latest Company Announcement” page for at least 7 days from the date of its posting.