



JONES LANG
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仲量聯行企業評估及諮詢有限公司
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牌照號碼 : C-030171

CON000086059

Date: 12 December 2012

Cina Data Broadcasting Holdings Limited
Unit 3701, 37/F., West Tower,
Shun Tak Centre,
168-200 Connaught Road Central,

Hong Kong

Dear Sirs,

Re: Proposed circular of the shares of China Data Broadcasting Holdings Limited Limited (the "Company") on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited

We, Jones Lang LaSalle Corporate Appraisal and Advisory Limited, refer to the circular issued by the Company on the date hereof (the "**Circular**") relating to the captioned matter. Capitalised terms herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

We hereby give our consent, and confirm that we have not withdrawn our written consent, to the issue of the Circular with the inclusion therein our name, our letter(s), reports, valuation letter(s), opinions and/or summaries of the same, and the references to our name and letter(s), reports, valuation letter(s) and/or opinions in the form and context in which they respectively appear in the Circular.

We hereby also confirm that: (a) we are not interested in the promotion of, or in any assets which have been, within two years immediately preceding the date of the Circular, acquired or disposed of by or leased to, any member of the Company and its subsidiaries, or are proposed to be acquired or disposed of by or leased to any member the Company and its subsidiaries; (b) we do not have any shareholding in any member of the Company and its subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Company and its subsidiaries; and (c) we are not materially interested in any contract or arrangement subsisting as at the date of the Circular which is significant in relation to the business of the Company and its subsidiaries taken as a whole.



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We hereby also consent to this letter being made available for public inspection as described in Appendix V to the Circular.

Yours faithfully,

For and on behalf of

Jones Lang LaSalle Corporate Appraisal and Advisory Limited

A handwritten signature in blue ink, appearing to read 'G.C.H. Chan'.

Gilbert C.H. Chan

MHKIS, MRICS, RPS (GP)

Director